

Code **KBC**
Company name Kinh Bac City Development Holding Corporation
Date 09/18/2020
Subject Result of the private placement of KBCH2022003 Bond

Content:

Kinh Bac City Development Holding Corporation announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Kinh Bac City Development Holding Corporation
- Bond name: KBCH2022003
- Total issue value (at par value): VND200,000,000,000.
- Bond term: 18 months
- Par value: VND100,000/bond
- Bond type: non-convertible and secured bond, without warrants
- Bond form: book-entry
- Nominal interest rate: 10.5%/year
- Real interest rate: 10.5%/year
- Interest payment period: every 06 months
- Real issue volume: 2,000,000 bonds
- Issue method: issuing bonds via an agent
- Issue date: September 16, 2020

2. The firms participating in the private offering:

- Issue agent: Petro Vietnam Securities Incorporated
- Depository agent: Petro Vietnam Securities Incorporated
- Bondholder representative: Petro Vietnam Securities Incorporated
- Collateral management: Viet Nam Joint Stock Commercial Bank For Industry And Trade
– Que Vo Branch.

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	200	100.00%
1	Institutional investor	129.205	64.60%
2	Individual investor	70.795	35.40%
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	200	100%

4. The partners related to the private placement:

- Issue agent: Petro Vietnam Securities Incorporated
- Depository agent: Petro Vietnam Securities Incorporated
- Bondholder representative: Petro Vietnam Securities Incorporated
- Collateral management: Viet Nam Joint Stock Commercial Bank For Industry And Trade
– Que Vo Branch.